ProviderInfoSource[®]



Provider User Guide

Login

Chapter 2



ProviderInfoSource is an online tool that gives you and your staff immediate access to information pertinent to your practice

http://providerinfosource.healthlink.com

ProviderInfoSource User Guide

2.0 LOGIN

2.1 Overview of Login

- a. Logging into *ProviderInfoSource* is easy the Provider Login window is conveniently located on the Public Home Page. After you login, you may access all the features available on the Secured Home Page, including patient eligibility and claim status information. You also may send a secure message to Customer Service or your Network Specialist with any questions or issues pertaining to your participation in HealthLink network programs. By the end of this Login section, you should be able to do the following:
 - 1. Login successfully.
 - 2. If needed, successfully request a reminder of a forgotten User ID/Password.
 - 3. If needed, successfully request a reset of your account status if your account is suspended or locked out.

2.2 How to Login

Note: If you are a participating provider and would like to start using *ProviderInfoSource*, but have not established a User ID and temporary Password, please navigate to the web address <u>http://providerinfosource.healthlink.com</u> and click <u>Not registered? Register today</u>. You will be asked to complete a few simple steps to get started. For more detailed documentation on self-registering, please see this user guide section 14, Administrator Tools – Self Registering.

- a. Navigate to the web address: http://providerinfosource.healthlink.com
- b. Enter your User ID and Password and click the Login button (Figure 1).

Login	
User ID: Password: (case sensitive)	JohnDoe1234
By logging in you agr	ee to the terms listed in the User Agreement.
The ProviderInfoSou	roe Manual is available under the Help Section.

Figure 1. Login–Public Home Page.



c. If you have previously logged in, the Secured Home Page will display with additional menu options like Patient Eligibility and Claim Status (Figure 2).



Figure 2. Login–Secured Home Page.

- d. If you have not previously logged in, the following windows will appear.
 - Step 1 User Agreement The User Agreement outlines the terms of using ProviderInfoSource. By using ProviderInfoSource, you agree to the terms of use. If you agree with the terms of use, check the box labeled "I agree to the Terms and Conditions", and click the <u>Submit</u> button.

Step 1 Step 2 Step 3 Step 4 User Agreement Scentry Question Scentry Question Scentry Question
Welcome to HealthLink PlowIddInfInfSQuIDE I Since this is your first time here, we need to finish setting up your account. First, you must agree to the terms of the User Agreement below. Scroll to the bottom to submit your agreement.
<u>Terms & Conditions</u> By using this web site, You agree to these terms of use. If You do not agree to these terms of use, please do not use this web site.
Relations on the This web at its and of operated by finalticity and its efficience thermosther "FeatUcia"). Any activity on this web at its analyset to monitoring by finalticity at any time. You and anyone dise who area the set of thermostic collocitivity without to at "You") concerning and graph that field (bit may are the results of such monitoring by finalticity, at any since the set of the set of the provide the set of
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An important notice about HealthLink and the HealthLink networks of physicians, hospitals and other health care professionals.
The decrets, heighted and after health care providers that we part of the network organized by HealthLink are independent contractors who exercise independent medical judgment and over whom HealthLink has no control or right of control. They are not agents or employees of HealthLink. As a doctor or there health care provider. You exercise independent medical judgment and should discuss treatment options with your patients. HealthLink in fort hepponelise for, does not provide a media does not hold wall not as provider of medicical and.
I agree to the Terms and Conditions above.
Submit Cancel

Figure 3. Login–Step 1 User Agreement.

 Step 2 Security Question – Select one of the available security questions to be used to verify your identity, type your answer, and click the Continue>> button (Figure 4).

Login	
Step 1 User Agreement Security	stion Step 3 Set Password User Profile
Second, we need for you to provide a sec	question and answer that will be used to verify your identity when dealing with Customer Support or automated user profile tasks.
Please choose a security question, and t	type the answer you will use.
Question:	What is the name of your first employer?
Answer:	/ellpoint
» Indicates a Required Field	
Continue 🔉 🤇 « Previous Cancel	



3. **Step 3 – Set Password** – Type and re-type your unique Password, and click the Continue>> button (Figure 5).

Note: For Password guidelines, please see the field descriptions at the end of this section.



Figure 5. Login–Step 3 Set Password.



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 Step 4 – User Profile – Enter the information requested, and click the Continue>>> button (Figure 6). For Password guidelines, please see the field descriptions at the end of this section.

Login			
Step 1 User Agreement	Step 2 Security Question	Step 3 Set Password	Step 4 User Profile
Finally, we need more information you work with the most.	on for your user profile. This wi	I help our Customer Service	e staff to better help you. Please enter the following for the Provider organization location
Location Tax ID Number:	» 12348	6789	
Location Street Address:	123 P	ine St.	
Location Zip Code:	₩ 12348		
Allow HealthLink ProviderInfoSo Allow Mail Contact:	urce to contact me by postal a	nd electronic mail.	
» Indicates a Required Field			
Continue » 《 Previous 】 (Cancel		

Figure 6. Login–Step 3 Set Password.

e. When the **Thank You** window displays (Figure 7), click the *ProviderInfoSource* <u>Home Page</u> link. This will direct you to the Secured Home Page.



2.3 Password Expiration

For security reasons, you must change your password at least once every 150 days.

a. From 120 days to 150 days, when you login, you will see the following message, stating that your password is expiring soon. You can enter a new password as per the displayed requirements and click <u>Submit</u>. If you choose not to change your password, you can click <u>Cancel</u>, then OK. The Home Page will display without changing your password.



Figure 8. Login–Welcome to ProviderInfoSource–Thank You.



b. After 150 days, when you login, you will see the following message. Please enter, then re-enter a new password, and click Submit. You will be unable to login until you change your password. Clicking Cancel will display the public home page.

	Login
	Your Password is Expired. Please reset your Password.
	Password: >
Reader plug-in. This plug-in will allow you you do not already have the plug-in, click	Submit Cancel

Figure 9. Login–Welcome to *ProviderInfoSource*–Thank You.

2.4 Field Descriptions

- a. Following are descriptions of the fields in the *ProviderInfoSource* login window.
- b. Fields Provider Login (Figure 10)

Login		
User ID: Password: (case sensitive)	JohnDoe1234 Forgot User ID or Password? Not registered? Register today.	
By logging in you agre	e to the terms listed in the User Agreement.	
The ProviderInfoSour	ce Manual is available under the Help Section.	

Figure 10. Login–Provider Login Fields.

Table 1	Login Dro	widerler	nin Fielde
Table 1.	. Login–Pro	vider Log	jin Fields.

Field	Description
User ID	 This will be the User's permanent User ID. Following are the requirements: 1. 6 – 12 characters in length 2. Does not contain spaces or invalid characters 3. Does not start with a number 4. Does not start with two letters followed by all numbers.
	Example: "Peas 1289"
	This User ID is 6-12 characters in length, with at least 4 letters and 2 numbers.
Password	 When the user logs into the account for the first time, they will be asked to create a permanent Password. Following are the requirements: Is 8 - 20 characters in length Includes both letters and numbers Does not contain 3 or more consecutive characters from your user ID Does not consecutively repeat a number or letter more than twice Does not contain spaces or special characters (&><")
	Example: "Spring1234" This Password is 8-20 characters in length, with 6 letters and 4 numbers, and does not contain spaces or special characters.
Login Button	By clicking Login, ProviderInfoSource will validate your User ID and Password. If both



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	match the information on file, you will be logged in to the Secured Home Page.
Forgot User ID or	ProviderInfoSource allows you to retrieve forgotten login information by validating your
Password?	identity with your security question, Zip Code and valid email address.
Not registered?	ProviderInfoSource will provide instructions advising how to obtain a User ID, either by
Register today.	calling Customer Service or by contacting your own organization's provider
	administrator.
User Agreement	A link to the user agreement containing the <i>ProviderInfoSource</i> terms of use.

2.5 Logout

a. For security purposes, it is important to logout when you are finished using ProviderInfoSource. After logging out, your requests and information will be available the next time you login.

To logout, click either the logout button located at the top right of the window, or the logout link near the lower right corner of the window (

b. Figure 11).



Figure 11. Logout–Logout Button.

c. You will be directed to ProviderInfoSource's Public Home Page.



Figure 12. Logout-Public Home Page.



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2.6 Frequently Asked Questions (FAQ)

If you were not able to login successfully, this **Frequently Asked Questions (FAQ)** section offers you assistance. There could be several reasons why you were not able to login, from a misspelled User ID or Password to a locked out account. This section describes possible scenarios, along with solutions that will lead to a successful login.

Question:

How can I get a User ID?

Answer:

If you are a participating provider but your organization has never used *ProviderInfoSource* before, please navigate to the web address <u>http://providerinfosource.healthlink.com</u>. Go to the Provider Login window and click <u>Not registered? Register today</u>. You will be asked to complete a few simple steps in order to get your User ID and Password.

Each registered organization has a provider administrator. If your organization is registered, and you know who your administrator is, contact that person and request a User ID and Password. If you do not know who your administrator is, or you do not know whether your organization is registered, please call *ProviderInfoSource* Customer Service.

Table 2. Login–Customer Service Contact Information.

Custom	er Service – ProviderInfoSource
Hours:	8:00 to 5:00 CST, open business days
Phone:	800-624-2356
Recorde	d messages after 5:00 PM CST

Question:

What if my account is suspended, terminated, or locked out? **Answer:**

Try logging in again by clicking <u>Return to Provider Login Page</u>. This displays the Public Home Page. Re-enter your login information and try logging in again. If the Login Failed window displays again, please contact your organization's provider administrator and request that your account be re-activated. Or contact *ProviderInfoSource* Customer Service at 800-624-2356.

Note: Users have 6 attempts to login. After the 6th failed attempt, the account will be locked.

Suspended or **Locked-Out** accounts can be re-activated by provider administrators. **Terminated** accounts are permanently inactive (a new account must be created).

To keep your account from going inactive, please login at least once every 30 (thirty) days.



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Question:

What if I misspell my User ID or Password?

I navigated to *ProviderInfoSource's* Public Home Page and entered a User ID and Password, and after clicking Login the following window displays (Figure 13).



Figure 13. Login–Login Failed.

Answer:

Either the User ID or Password you entered is misspelled, or does not match a registered *ProviderInfoSource* user record. Complete the following steps:

- 1. Click Return to Provider Login Page.
- 2. Re-enter your login information and click the Login button.
- 3. If the Login Failed window displays again, click Forgot User ID or Password?.
- 4. Follow the prompts to request your User ID or reset your Password.
- 5. You may also contact your organization's provider administrator or contact *ProviderInfoSource* Customer Service.

Question:

What if I forgot my User ID or Password?

Answer:

- 1. Navigate to the ProviderInfoSource Public Home Page.
- 2. Click Forgot User ID or Password?.
- 3. When prompted, select User ID or Password, enter the characters shown, and click the Continue button (Figure 14).

Login
Forgot your User ID or Password? You can reset your account information in a few easy steps.
What information are you missing?
O User ID
O Password
Please enter the characters displayed in the following image:
* TYLSE
Continue Cancel

Figure 14. Login–Retrieve Login–Select.



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- 4. User ID
 - a) If you select User ID, type your email address and Zip Code, and click the Submit button (Figure 15).
 - **Note:** If the email address does not match *ProviderInfoSource*'s records, then an error message will display. If this happens, verify your email address is entered correctly, or click <u>Cancel</u> to go back to the Public Home Page, or contact Customer Service.

Provider Login		
Please provide the following information. If it matches our records, we'll send the User ID to this address in an email message.		
Email address: Zip Code:	 janedoe123@abchealth.c 65432 	
» Indicates a Required Field Submit Cancel Cancel		

Figure 15. Login–Retrieve User ID.

- b) If the email address matches the email address in *ProviderInfoSource*'s records, your User ID will be emailed to you.
- c) When you receive the email containing your User ID, click the <u>Go to</u> <u>Provider Login Page</u> link and enter your login information (Figure 16).

Provider Login	- 8
We are sending the matching User ID to the e-mail address you provided. When you receive the e-mail message, you can to ProviderInfoSource to log in.	n return
<u>Go to Provider Login Page</u> راله	

Figure 16. Login–Sending User ID.

 Following is a sample of the email that will be sent containing your User ID (Figure 17).



Figure 17. Login–User ID Email.



5. Password

a) If you select Password, type your email address and Zip Code, and click the Continue button (Figure 18).

Login		
Please provide the following information. We'll match this information with our records, and you may then reset your password.		
User ID	» JohnDoe1234	
Zip Code:	» 12345	
» Indicates a Required Field		
Continue Cancel		

Figure 18. Login–Retrieve Password.

- b) If the User ID matches *ProviderInfoSource*'s records, the following window will display.
- c) Enter your answer and click the Submit button (Figure 19).

Login			
Please answer the following security question to verify your information.			
Question Answer	what is the name of your first employer?		
» Indicates a Required Field			
Submit Cancel			

Figure 19. Login–Security Question.

 d) If the answer matches *ProviderInfoSource*'s records, a new temporary Password is randomly generated and displayed. Make a note of the Password, and then click the link and login using the temporary Password (Figure 20). After you login, you will be prompted to create a new permanent Password.



Figure 20. Login–Reset Password.

